Press release

Alerion Clean Power prepares for bond issue (green bond)

***

Milan, 3 November 2023 – The Board of Directors of Alerion Clean Power S.p.A. (the "**Company**"), meeting today, has begun preparatory activities for the issue of an unsecured, non-convertible and unsubordinated senior bond for a value of up to €200 million, with a duration established as six years from the issue date, to be classed as a Green Bond, intended for both the general public in Italy and eligible investors in Italy and abroad (the "**Bond**" and the "**Notes**").

The financial resources arising from issuance of the Bond will be employed, *inter alia*, to finance new projects undertaken by the Group in the wind and photovoltaic energy sector in Italy and abroad and to refinance the existing wind and/or solar plants.

It is expected that, upon issuance, the Bonds will be admitted to listing on a regulated market and/or an Italian and/or European multilateral trading facility.

EQUITA SIM S.p.A. and Banca Akros S.p.A. will act as Joint Bookrunners with regard to the offering of the Notes. EQUITA SIM S.p.A. will also act as Placement Agent in order to display the Notes for sale.

Further details will be provided nearer the time of the launch of the operation.

Contacts

Alerion Clean Power S.p.A.:
info@alerion.it; Tel. +39 02 7788901

Federica Menichino
Axelcomm
federica.menichino@axel-comm.it; Tel: +39 02 87071882