

Press release

Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2029” Green Bond Issuance (ISIN: XS2717294487)

- Fixing of the Interest Rate of the Notes.

Milan, November 29, 2023 – Alerion Clean Power S.p.A. (the “**Company**”), following the press releases of November 10 and 17, 2023, informs that the gross annual interest rate of the notes under the “*Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2029*” bond issuance (the “**Notes**”) will be 6.75 per cent and that the gross annual yield of the Notes, determined on the basis of such interest rate and the issue price of 100 per cent of the nominal amount, will be 6.75 per cent.

The above yield is calculated as the yield to maturity as at the issue date and will not be an indication of future yield.

As a reminder, the offer is scheduled to commence on November 30, 2023 at 09:00 (CET) and end on December 6, 2023 at 17:30 (CET), unless extended, early terminated or amended by the Company and Equita SIM S.p.A. and Banca Akros S.p.A. which will act as Joint Bookrunners with regard to the offering of the Notes. Equita SIM S.p.A. will also act as Placement Agent and intermediary responsible for displaying the sale proposals of the Bonds on the MOT during the Offering Period.

Further information is available in the prospectus which is accessible to the public on the Company's website (www.alerion.it) and on the Euronext Dublin website (www.ise.ie). A paper copy of the prospectus is available free of charge upon request at the registered office of the Company (Via Fucini 4, 20133 Milan (MI), Italy).

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