

Press release

Alerion Clean Power S.p.A. – Green Bond “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2030” Issuance (ISIN XS2932806065) – Notice on early closure of the Offering and exercise of the upsize option

Milan, November 27, 2024 – Alerion Clean Power S.p.A. (the “**Company**”) announces that the public offering (the “**Offering**”) of its green notes named “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2030” (the “**Notes**”) on the regulated Mercato Telematico delle Obbligazioni (the “**MOT**”) organized and managed by Borsa Italiana S.p.A., has been opened today at 9:00 (CET), for an aggregate amount of Euro 200,000,000 (the “**Offer Amount**”), according to the prospectus of the Notes (the “**Prospectus**”) approved by the Central Bank of Ireland on November 20, 2024 and subsequently passported in Italy.

The Company announces that, thanks to the significant market demand, the Offering on the MOT has been closed in advance in today’s morning after reaching the Offer Amount.

The Company also announces the exercise of the upsize option (the “**Upsize Option**”), according to the terms and conditions set forth under the Prospectus, in order to increase the Offer Amount by up to maximum additional Euro 50,000,000.

The Offering deriving from the Upsize Option is scheduled to commence on November 28, 2024 and, barring early closure or extension, will close on December 6, 2024 at 17:30 (CET).

The issue date of the Notes – which is also the payment date and the accrual date of the Notes – is December 11, 2024 and the relevant maturity date is December 11, 2030.

The Notes are being offered to the general public in Italy and to qualified investors in Italy and other jurisdictions, subject to the selling restrictions set forth in the Prospectus.

Equita SIM S.p.A. and Banca Akros S.p.A. are acting as Joint Bookrunners with regard to the offering of the Notes, while Banca Finanziaria Internazionale S.p.A. is acting as Co-Lead Manager. Equita SIM S.p.A. has also been appointed by the Company as placement agent and intermediary responsible for displaying the sale proposals on the MOT during the subscription period.

The Prospectus is available on the website of the Issuer (www.alerion.it), together with an Italian-language translation of the “Summary” chapter of the Prospectus.

The Prospectus is also available on the website of Euronext Dublin (www.ise.ie) and a copy can be requested, free of charge, at the headquarters of the Company (Via Fucini 4, 20133 Milan (MI) – Italy).

Contatti

Alerion Clean Power S.p.A.:

Stefano Francavilla

stefano.francavilla@alerion.it

Tel. +39 02 7788901

True Relazioni Pubbliche

Federica Menichino

f.menichino@true-rp.it

Tel: +39 02 76341410

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