

## Press Release

### **Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2029” Green Bond Issuance (ISIN: XS2717294487)**

- **Early closure of the public offering**

**Milan, November 30, 2023** - Alerion Clean Power S.p.A. (the “**Company**” or the “**Issuer**”) announces that the public offering (the “**Offering**”) of the green notes named “*Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2029*” (the “**Notes**”) launched today at 9:00 (CET), has been early terminated today, thanks to the high demand from investors which allowed to the Company to reach the maximum amount of Euro 170 million during the morning.

During the Offering, the Notes were underwritten for an aggregate principal amount of Euro 170 million at an issue price of 100% of the nominal value, represented by no. 170,000 Notes, with the denomination of Euro 1,000 each.

The issue date of the Notes (the “**Issue Date**”), which corresponds to both the date on which investors will pay the issue price of the Notes and the date on which interest will begin to accrue on the Notes, will be December 12, 2023. The maturity date of the Notes will be December 12, 2029.

Interest on the Notes will be paid in arrears on June 12 and December 12 of each year starting on June 12, 2024. In the event that the interest payment date should not fall on a business day, it will be postponed to the first following business day.

Moreover, the Company informs that application has been made to the Irish Stock Exchange plc trading as Euronext Dublin (“**Euronext Dublin**”) for the Notes to be admitted to the official list (the “**Official List**”) and trading on its regulated market (the “**Regulated Market**”) and to Borsa Italiana S.p.A. for the listing and trading of the Notes on the Mercato Telematico delle Obbligazioni (the “**MOT**”) while the Notes have been offered exclusively on the MOT.

The date of the beginning of trading of the Notes on the MOT, corresponding to the Issue Date, will be definitively announced by Borsa Italiana with a press release, according to the rules of Borsa Italiana.

During the Offering, Equita S.I.M. S.p.A. and Banca Akros S.p.A. have acted as Joint Bookrunners with regard to the offering of the Notes. Equita S.I.M. S.p.A. has also acted as placement agent and intermediary responsible for displaying the sale proposals for the Notes on the MOT.

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Part. Iva 01147231003 | n° R.E.A. 1700812 | Cod. Fisc. e Iscr. Reg. Imp. 02996890584 | Cap. Soc. € 161.137.410,00 int. vers.

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