

Press Release

Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2029” Green Bond Issuance (ISIN: XS2717294487)

- **Results of the Offering**

Milan, December 1, 2023 - Alerion Clean Power S.p.A. (the “**Company**” of the “**Issuer**”), following the press releases of November 3, 2023, November 10, 2023, November 17, 2023, November 29, 2023 and November 30, 2023, announces today the results of the public offering (the “**Offering**”) of its green notes named “*Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2029*” (the “**Notes**”).

The Offering opened at 9.00 (CET) on November 30, 2023 and early closed during the morning of November 30, 2023.

An aggregate principal amount of Euro 170,000,000 was sold at an issue price of 100%, consisting of 170,000 Notes having a nominal value of €1,000 each. As indicated in the press release of November 29, 2023, the gross annual interest rate of the Notes is 6.75% and the gross annual yield of the Notes is 6.75%.

The gross proceeds of the Offering will amount to Euro 170,000,000.

The date of the beginning of trading of the Notes on the *Mercato Telematico delle Obbligazioni* (“**MOT**”), organized and managed by Borsa Italiana S.p.A., which corresponds to each of the issue date of the Notes, the date on which investors will pay the issue price of the Notes and the date on which interest on the Notes will begin to accrue, will be definitively announced by Borsa Italiana with a press release, according to the rules of Borsa Italiana.

During the Offering, Equita S.I.M. S.p.A. and Banca Akros S.p.A. have acted as Joint Bookrunners with regard to the offering of the Notes. Equita S.I.M. S.p.A. has also acted as placement agent and intermediary responsible for displaying the sale proposals for the Notes on the MOT.

Company contacts

Alerion Clean Power S.p.A.:

Stefano Francavilla

stefano.francavilla@alerion.it

Tel. +39 02 7788901

Federica Menichino

Axelcomm

federica.menichino@axel-comm.it

Tel: +39 02 87071882

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Alerion Clean Power S.p.A.

Via Renato Fucini 4 | 20133 Milano MI | T +39 02 77 88 901 | F +39 02 77 88 90 282 | www.alerion.it | alerioncleanpower@legalmail.it

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