

Press release

Alerion Clean Power S.p.A. – “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2029” Green Bond (ISIN: XS2717294487).

Passporting of the Prospectus for the Bonds

Milan, November 21, 2023 – Alerion Clean Power S.p.A. (the “**Company**”), further to its press release of November 17, 2023, informs that on November 21, 2023, following the passporting procedure completed by the Central Bank of Ireland, at the Company’s request, the Company obtained passporting of the Prospectus relating the public subscription offer for the Bonds (as defined below) (the “**Prospectus**”) and the Italian translation of the Summary to the Prospectus (*Nota di Sintesi*) for the purposes of offering the bonds deriving from the bond “Alerion Clean Power S.p.A. Senior Unsecured Fixed Rate Notes due 2029” (the “**2023 Bond**”) (the “**Bonds**”) to the public in Italy.

As a reminder, the offer is scheduled to commence on November 30, 2023 at 09:00 (CET) and end on December 6, 2023 at 17:30 (CET), unless extended, early terminated or amended by the Company and the Joint Bookrunners (Equita SIM S.p.A. and Banca Akros S.p.A.).

Further information regarding (i) the total nominal value of the Bonds, (ii) the number of Bonds issued and (iii) the proceeds from the offering will be announced no later than the first business day following the end of the Offer Period as defined in the Prospectus .

The Prospectus is available to the public on the Company's website (www.alerion.it) and on the Euronext Dublin website (www.ise.ie). A paper copy of the Prospectus is available free of charge upon request at the registered office of the Company (Via Fucini 4, 20133, Milan (MI), Italy).

Contacts

Alerion Clean Power S.p.A.:
Stefano Francavilla
stefano.francavilla@alerion.it
Tel. +39 02 7788901

Federica Menichino
f.menichino@true-rp.it
Tel: +39 02 76341410

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Alerion Clean Power S.p.A.

Via Renato Fucini 4 | 20133 Milano MI | T +39 02 77 88 901 | F +39 02 77 88 90 282 | www.alerion.it | alerioncleanpower@legalmail.it

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